

Up2Circ Second Open Call Webinar for Applicants

Agenda

- ★ About Up2Circ
- Key dates for the call
- Eligible applicants
- Eligible activities
- Eligible costs
- Application process
- Evaluation
- Post-award details
- 🖈 Q&A

About Up2Circ

- Duration: January 2023 December 2026
- **™** Budget: Nearly €5 million
- Goal: Accelerate the adoption of circular business models, product, and process innovation
- © Comprehensive approach across the value chain:
- Awareness raising, education, and training
- Tailored advisory services
- Financial support through 3 cascade funding calls

Up2Circ Second Open Call

- **⑤** Total budget: €1,020,000
- Projects to be funded: 40
- Key dates:
- Call opening: March 1st, 2025
- Call closure: April 30th, 2025 (23:59 CET)
- Evaluation period: May 12th June 11th, 2025
- Announcement of results: June 13th, 2025
- Project start date: July 1st, 2025 (fixed date)

Eligible Applicants

- Single SME from EU 27
- Prior participation in the Up2Circ Academy
 - Completion of at least of 50 % of Up2Circ Academy e-learning
- Customised advisory
 - ✓ Up2Circ Assessment Report completed with an Up2Circ advisor
- Each SME only one proposal
- English language
- Submission through an online form before deadline

Customized Advisory

Applicants must submit the Up2Circ Assessment Report, completed with guidance of Up2Circ advisor.

Role of the Up2Circ advisor:

- Supports the applicant in conducting a circularity assessment
- Helps complete the report, outlining strengths, weaknesses, and improvements
- How to Get Assistance?

Up2Circ collaborates with multipliers, primarily Enterprise Europe Network (EEN) sustainability advisors.

Contact the relevant person in the country-specific table at https://up2circ.eu/second-open-call/

Alternatively, use the Up2Circ participant registration form https://up2circ.eu/participant-registration-form/

- Adopting circular business models
- Implementing technologies to improve circularity
- Using circular product design
- Introducing new products, processes, or services enhancing circularity
- OConsulting services
- OPromoting circular innovation to third parties
- Innovation development or product design for other companies

Feasibility studies

Funding: small scale projects of fixed €15.000

Project scope: evaluates all aspects of a project to ensure successful implementation

Expected outcome: feasibility study including a business plan

Project duration: fixed 6 months

Expected number of funded projects: 28

Feasibility studies

Five eligible circular business models:

- 1 Circular supply chain replace unsustainable materials with biobased, reclaimed, reused, or recycled alternatives.
- 2 Sharing economy promote shared usage, access, or ownership to enhance resource utilization.
- Product as a service shift from ownership to outcome-oriented solutions where customers pay for benefits, not the product itself.
- Product life extension extend product lifespan via repair, maintenance, upgrades, resale, or remanufacturing.
- Recovery and recycling recover usable materials or energy from waste and by-products.

Feasibility studies

Compulsory elements to include in the feasibility study:

- 1 Market Analysis
- 2 Technological feasibility
- 3 Economic viability
- 4 Environmental and social aspects
- 5 Regulatory and policy framework

Piloting and demonstration

Funding: large scale projects of fixed €50.000

Project scope: pilot and demonstration activities to implement concrete transition measures towards circularity

Expected outcome: validated prototype

Project duration: fixed 12 months

Expected number of funded projects: 12

Piloting and demonstration

Three eligible activities:

- Implementation of technologies to increase circularity integrating technologies that significantly reduce resource consumption and/or waste production.
- Adoption of circular product design conducting a product environmental footprint analysis (LCA), identifying optimization opportunities, and developing or testing a prototype.
- Introduction of new products, processes or services introducing new products, processes, or services that enhance the circularity of the applicant's core business.

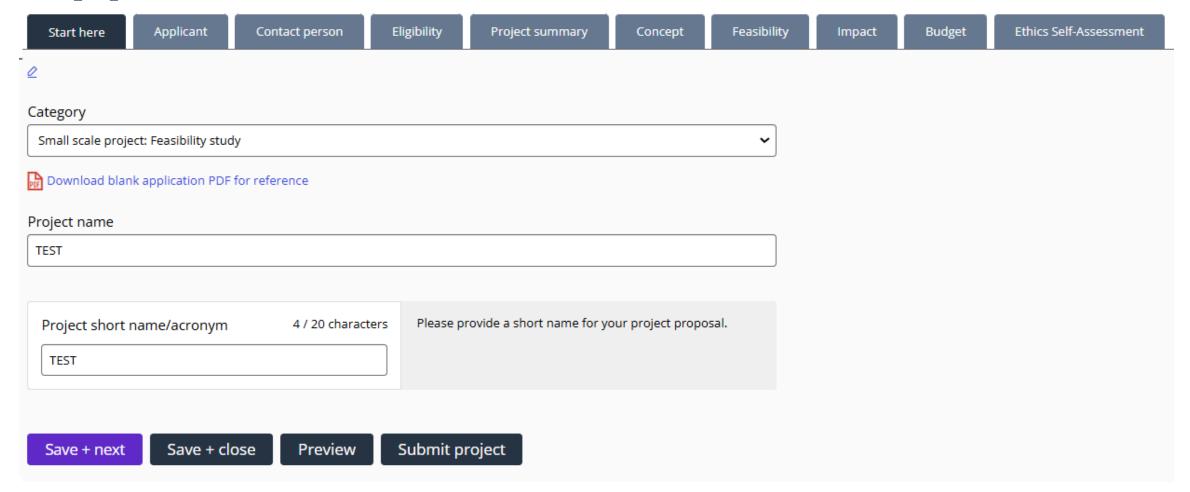
Eligibility Costs

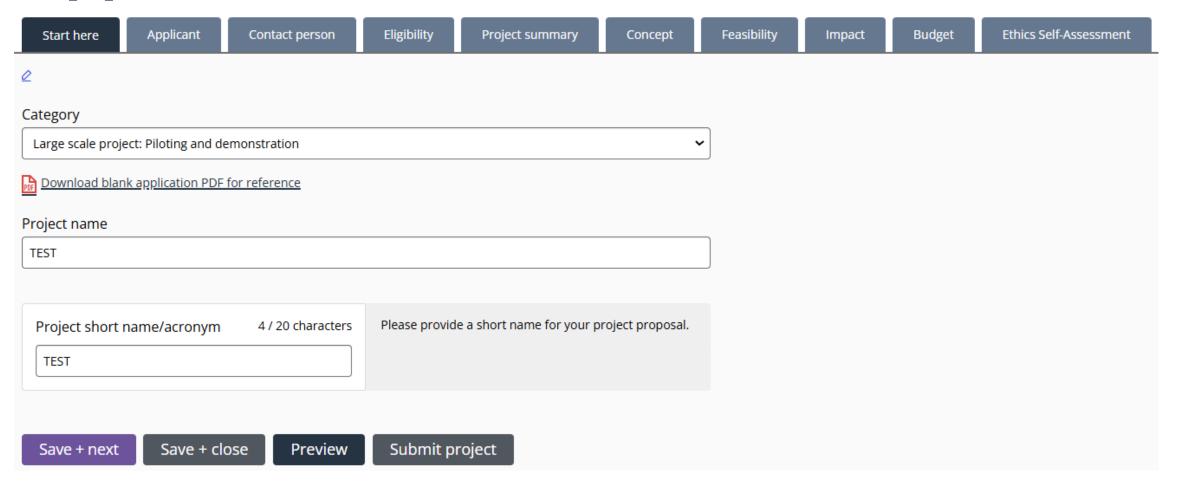
- Lump sum principle
- Covers up to 100% of eligible costs
- Budget proposal requested in the application
 - Personnel costs
 - Subcontracting costs maximum 50% of the requested funding
 - Purchase costs
 - Travel and subsistence
 - Equipment, infrastructures and other assets only depreciation costs
 - Other goods, works and services
 - Indirect costs of 25% from direct costs except subcontracting

Application Process

- One-stage
- Online form https://up2circ.grantplatform.com/

Up2Circ Start here Welcome to the Up2Circ application site. The call for submissions is open until April 30th at 23:59 CET. We strongly advise reviewing the Up2Circ Second Open Call documentation before submitting your project proposal. Register an account. 2 Start your application (save it in-progress). 3 Submit your application to be reviewed. Best of luck! For any questions, please contact us at contact@up2circ.eu Call documentation Up2Circ Second Open Call Up2Circ Second Open Call Guide for Applicants Up2Circ Second Open Call Guide for Evaluators **Budget Template Table**





Start here	Applicant	Contact person	Eligibility	Project summary	Concept	Feasibility	Impact	Budget	Ethics Self-Assessment	
<u>e</u>										
Company nan	ne					Please prov learning pro		me of the comp	any associated with the user a	ccount for the <u>Up2Circ Academy</u> online
Website https://						Please prov	ide the URL to y	our company's	official website.	
VAT number						Please ente	r the VAT numb	er associated w	ith your company.	
Street						Please prov	ide the street ac	ddress of your o	ompany.	
Street numbe	r					Please prov	ide the street n	umber of your o	company's address.	
City						Please prov	ide the city whe	re your compar	ny is located.	

Start here	Applicant	Contact person	Eligibility	Project summary	Concept	Feasibility	Impact	Budget	Ethics Self-Assessment	
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Name and su	rname					Please pro	vide the full nan	ne (first name ar	nd surname) of the contact per	son.
						_				
Email address	5					Please pro	vide the email a	ddress of the co	ntact person.	
Phone number +420 ▼	er					Please pro	vide the phone i	number of the co	ontact person.	
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Start here	Applicant	Contact person	Eligibility	Project summary	Concept	Feasibility	Impact	Budget	Ethics Self-Assessment					
<u>@</u>		_	_		_	_	_							
My compan	y qualifies as an S	ME according to the EU	definition.				SME status should be checked by applicants using the <u>EU SME self-assessment questionnaire</u> .							
☐ My compan	y completed the L	Jp2Circ Assessment Rep	oort with the suppo	ort of a local Up2Circ advi	sor.		You must upload the Up2Circ Assessment Report, completed with the assistance of a local Up2Circ adviser. The local Up2Circ advisor will support you in performing a circularity assessment and completing the Up2Circ Assessment Report, highlighting your SME's strengths, weaknesses, and recommended improvements.							
My compan	y participated in tl	he Up2Circ Academy, co	ompleting at least 5	50% of the e-learning mod	dules.		completing at lea	ast 50% of the <u>Up</u>	o2Circ Academy e-learning mod	line learning programme. Active participation is defined as dules. Systems based on the company name.				
My compan partners.	y has not been inv	olved in any conflict of	interest situations,	including close family re	lationships with U	Jp2Circ	Confirm that your company has no conflicts of interest, such as close family ties with Up2Circ partners.							
								5.11						
Name of your	Up2Circ adviso	r					Please provide the full name (first and last name) of your Up2Circ advisor who supported you in completing the Up2Circ Assessment Report.							
Email of your	Up2Circ advisor	r					Please provide the email address of your Up2Circ advisor who supported you in completing the Up2Circ Assessment Report.							
Upload the U	p2Circ Assessm	ent Report	Γ↑ 1				Please upload yo	our Up2Circ Asses	ssment Report, completed with	n the support of a local Up2Circ advisor.				
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Project summ	mary				0 / 1000	fı	rom the list belo	w. ay be used for co	ommunication and disseminati	s focus and how it aligns with the eligible activities you select ion purposes if your project is selected for funding. Please ensure
Circular busi Circular su Sharing ec Product as Product life	pply chain onomy a service e extension					Т	here are five typ	es of eligible cir	ess model that you aim to valid cular business models. rehensive feasibility study, incl are available in <u>Module 1 of th</u>	uding a detailed business plan.
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Start here	Applicant	Contact person	Eligibility	Project summary	Concept	Feasibility	Impact	Budget	Ethics Self-Assessment	
<u>e</u>										
Project sum	mary				0 / 1000		from the list belo	w. ay be used for co		ts focus and how it aligns with the eligible activities you select tion purposes if your project is selected for funding. Please ensure
Implemen	of circular product of	ies to increase circularity	,				There are only th 1. Implementat reduce resou integrated in 2. Adoption of o identifying op of a product 3. Introduction enhance the	ree types of eligion of technologice consumption to the applicant circular product of timization oppoenhanced with coff new products circularity of the	ies to increase circularity: Actin n and/or waste production. Th s processes. design: Activities should involv intunities, and developing or to ircular design principles, deve , processes or services: Project applicant's core business. The	vities should focus on integrating technologies that significantly be expected outcome is a new technology technology successfully be conducting a product environmental footprint analysis (LCA), esting a prototype. The expected outcome is a validated prototype
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Start here	Applicant	Contact person	Eligibility	Project summary	Concept	Feasibility	Impact	Budget	Ethics Self-Assessment
<u>@</u>									
Relevance					0 / 2000		your project aims Describe the obje specific measures	to solve. ctive of your Up s. project aligns wit	ness activities, focusing on the key sustainability challenges you face and the specific problem of 2Circ project, the steps already taken, and how the project will address these challenges with the your company's goals and supports its transition to a circular economy, highlighting the sit will achieve.
Novelty					0 / 2000				he project will bring to your company compared to its current state. ced technologies and/or social innovation to increase your company's circularity, please explain
Save + next	Save + cl	ose Preview	Submit pr	oject					

Start here Applicant	Contact person	Eligibility	Project summary	Concept	Feasibility	Impact	Budget	Ethics Self-Assessment		
2										
Work plan for feasibility study				0 / 300	00 characters	project. Your feasibility st 1. Market Analy competitors. 2. Technologica integration, r 3. Economic Via profitability a 4. Environment reduction, et projected per 5. Regulatory are adoption of t You may include proposal, a justifi	udy must addre sis: Analysis of c I Feasibility: Assi equired infrastri bility: A cost-bei nd return on inv al and Social Asp c. Assessment or formance with i nd Policy Framev he circular busir other relevant a cation must be	demand, customers' willingness demand, customers' willingness dessment of the necessary technicucture and access to resources nefit analysis, outlining potenti vestment. pects: Analysis of the impact or of the effects on employees, cus UN SDGs 7, 8, 12, and 13. work: Review of relevant incent ness model. despects specific to your project. provided.	to pay, market size, and growth potential processes, their available (e.g., materials, energy). The carbon emissions, energy efficiency tomers, and other stakeholders. Applicates, subsidies, laws, and regulations of the five key elements are nutring a detailed business plan.	tential, suppliers and vility, maturity, and ease of egies, financial projections on the resource efficiency, waste plicants must align their s that could affect the
Team and network				0 / 300	00 characters	Outline internal and Describe your pro-	and external resoptessional netwo	ork, including any external part	nievement of your project objectives ners or collaborators involved in the our total sales for the last financial ye	e project.

Submit project

Preview

Start here	Applicant	Contact person	Eligibility	Project summary	Concept	, Feasibility	Impact	Budget	Ethics Self-Assessment	
<u>@</u>										
Work plan for	piloting and de	monstration			0 / 300	0 characters	Present a monthl the project.	y breakdown o	the main activities, key milesto	ones, and deliverables for the entire twelve-month duration o
									project must address concrete evelopment of new products, p	e measures toward circularity through technology adoption, processes, or services.
							For technology ac	doption, the exp	pected outcome is the successf	ul integration of new technology into the applicant's processe
							For circular produ by the applicant.	uct design, the	expected outcome is a validated	d prototype enhanced with circular design principles, develop
							For the introducti applicant's opera		lucts, processes, or services, the	e expected outcome is their successful integration into the
Team and net	twork				0 / 300	0 characters	Provide details at	oout your team	members, emphasizing their re	elevant skills and experience.
							Outline internal a	and external res	ources that will support the acl	hievement of your project objectives.
							Describe your pro	ofessional netw	ork, including any external part	tners or collaborators involved in the project.
							Include the numb	er of full-time	employees in your team and yo	our total sales for the last financial year.
							Identify any gaps	in your team's	expertise and explain your plan	to address them.
Risk analysis					0 / 200	0 characters	Identify the key to will implement to		siness risks that could impact t	the project's success and describe the mitigation strategies yo
							wiii iiripieirierit to	address trieffi.		

Start here	Applicant	Contact person	Eligibility	Project summary	Concept	Feasibility	Impact	Budget	Ethics Self-Assessment	
<u>@</u>										
Environment	al and social im	pact			0 / 200	0 characters	Indicator (KPI) rei more circular. De environmental of SDG 7 Affordable economic output SDG 12 Responsi reuse	ated to Sustaina escribe the meth social impacts and Clean Ener ble Consumptio	able Development Goals (SDGs nodology used to calculate thes along with qualitative indicator rgy: Improvements in energy ef on and Production: Decrease in n of GHG emissions, e.g., strivir	et values for at least one recommended Key Performance) 7, 12, and 13, which will contribute to making your company e values. Additionally, describe any additional expected s. ficiency can be measured with a ratio of energy consumption per waste generation through prevention, reduction, recycling and ng for 55% reduction of GHG emissions by 2030 in line with the
Business and	l broader impac	t			0 / 200	0 characters	values for the rec your project is ex the region where SDG 8 Decent Wo environmental de	commended Key spected to influe it will be impler ork and Econom egradation. You	y Performance Indicator (KPI) re ence the relevant industrial sect mented, including its potential ic Growth: Improvements in re	company. Quantify this impact by establishing baseline and targe elated to Sustainable Development Goal (SDG) 8. Explain how for. Additionally, detail the anticipated impact of your project on for replication. source efficiency and in decoupling economic growth from e in consumption of primary materials with the number of jobs
Save + next	Save + c	lose Preview	Submit p	project						

Start here	Applicant	Contact person	Eligibility	Project summary	Concept	Feasibility	Impact	Budget	Ethics Self-Assessment				
<u>@</u>													
Upload your	project budget	Draş	「 <u>↑</u>] g your file he or	ere			Please upload your budget table in euros in PDF, using the Up2Circ budget template, Detail and justify the need for each cost item included in the project. Personnel costs: employees or equivalent, natural persons under direct contract, seconded persons, SME owners and natural person beneficiaries. Subcontracting costs: up to a maximum of 50% of the requested funding, based on beneficiary's usual purchasing practices and ensuring best value for money and no conflict of interests. Purchase costs: travel and subsistence.						
			Select file				Purchase costs: e and only the port Purchase costs: c	equipment, infra tion that reflects other goods, wo	astructures and other assets - o s the actual use of the asset dur rks and services.	nly depreciation costs (not the full purchase costs) are eligible, ring the project's duration can be included. ect costs, excluding subcontracting.			
Requested fu	ınding						The requested fu projects.	nding must cor	respond to the fixed amounts o	of €15,000 for small scale projects and €50,000 for large scale			
Plan for cove	ring additional c	osts					Explain how any additional costs a			ng will be covered to ensure the project's feasibility. If no			
Save + next	Save + cl	ose Preview	Submit p	roject									

Start here	Applicant	Contact person	Eligibility	Project summary	Concept	Feasibility	Impact	Budget	Ethics Self-Assessment	
<u>e</u>										
Ethics Self-As	sessment (optio	nal)								f you tick any of the boxes, please detail and indicate how you
Does your	project involve pro	cessing of personal data	97			•	plan to address th	iis etnicai issue.		
Does your	project involve hur	man participants (with or	r without consent)?						
Does your	project present a r	isk to the environment o	or society?							
Does your	project involve the	use of AI-based applicat	tions?							
Does the a	ctivity involve the u	use of animals in any cap	acity?							
Does the a	ctivity include the u	use of human or other b	iological tissues?							
Are there a	ny other ethical iss	sues that should be take	n into considerati	on?						
Save + clos	e Preview	Submit proje	ect							

- You are eligible to submit only one application
- You may edit your application after submitting, up until the deadline date
- You will receive an automatic confirmation after submitting your application
- If you have any questions, contact the Up2Circ helpdesk by email to <u>contact@up2circ.eu</u>

Evaluation

Admissibility and eligibility check

- SME status
- Residency in EU27
- Fixed funding amount and project duration
- Type of activity five business models for feasibility studies/ three piloting and demonstration activities for large scale projects
- Uploaded Up2Circ Assessment Report
- Minimum of 50 % of Up2Circ Academy e-learning
- Submission before deadline
- Single applicant
- Application is complete
- Application is in English

Evaluation

Important notice: application cap for external evaluations

- 100 small-scale applications
- 180 large-scale applications

Flexible reallocation: If fewer applications are received in one category, the unused capacity will be proportionally reallocated to the other category.

Priority rule: If the number of eligible applications exceeds the cap, applications will be evaluated based on a first-come, first-served basis.

Evaluation

Independent evaluation by up to 3 experts

- 3 evaluation criteria
- Each criterion scored on a scale from 0 to 5
- Overall threshold is 10
 - Concept 30% (threshold 3/5)
 - Feasibility 30% (threshold 3/5)
 - Impact 40% (threshold 3/5)
- Ethics screening

Evaluation Criteria

Concept: Does the project clearly align with the objectives of Up2Circ?

Relevance:

- Does the project address the sustainability challenges of the company and support its transition towards a circular economy? To what extent does it enhance the company's level of circularity?
- Are the project objectives clearly defined and coherent with the actions already taken?
- Are the proposed measures relevant, meaningful and aligned with the company's strategy?

Novelty:

- To what extent does the proposed project bring new value and benefits to the company, compared to its current operations?
- Does the project integrate advanced technologies and/or social innovation to increase the company's circularity? If yes, are the benefits clearly detailed? (This aspect is not mandatory but can provide added value)

Evaluation Criteria

Feasibility: Does the applicant have the required resources, expertise and capabilities to successfully implement the project?

Workplan and budget:

- Does the work plan provide a clear and achievable timeline with a detailed monthly breakdown of main activities, key milestones, and deliverables?
- Is the work plan sufficiently detailed to ensure effective implementation?
- Are the planned activities aligned with the identified problem and the project's objectives?
- Is the proposed budget appropriate and consistent with the planned activities and expected deliverables?

Team and network:

- How does the composition of the team and network demonstrate the necessary expertise and resources to achieve the project objectives?
- If subcontracting is involved, is it sufficiently explained how the internal team and subcontractors will collaborate to execute core project tasks and deliverables?
- How does the applicant plan to address any gaps in the current team's expertise?

Risk analysis (only for large scale projects):

• Are the identified technical and business risks relevant to the scale of the project, and are the proposed mitigation strategies appropriate to address these risks and ensure project success?

Evaluation Criteria

Impact: Has the funding the potential to significantly contribute to enhancing the applicant's sustainability?

- Environmental and social impact: How will the project impact the company's circularity? Have the potential environmental and social impacts been quantified using clear and sound Key Performance Indicators (KPIs) related to Sustainable Development Goals? Are the baseline and target values for the selected KPIs clearly calculated, realistic and justified?
- Business and broader impact: What is the expected economic impact of the project on the applicant's company? Has the potential economic impact been quantified using clear and sound Key Performance Indicators (KPIs) related to Sustainable Development Goals? What is the anticipated regional impact of the project, and does it demonstrate potential for replication?

Timeline











Subgrant Agreement

- Template in Guide for Applicants
- Annex 1: Description of the action (amended project proposal, including estimated budget distributed across defined WPs)
- Annex 2: Declaration of honour
- Annex 3: SME declaration form

Payment

- 50% upfront payment
 - After subgrant agreement signature
- 50% final payment
 - After delivery and approval of final report
 - Payment based on delivering results performance indicators to be well defined
 - No financial report

Monitoring Work Progress

- Kick-off meeting
- Mid-term review meeting
- Final review meeting

Reporting

- Final report
 - Technical report overview of the activities and results linked to milestones and KPIs
 - Financial statement only total costs and request for balance payment
- Delivered within 30 days after end of the project
- Review by Up2Circ partners
- Final online review meeting
- Formal approval and final payment

Further Information

- Up2Circ project website
- Up2Circ Second Open Call
- Up2Circ Second Open Call Submission
- Guide for Applicants
- Guide for Evaluators
- Budget Form Template
- Up2Circ Second Open Call on Funding & Tenders Portal
- Other cascade funding opportunities

Contact

https://up2circ.eu/contact-us/contact@up2circ.eu

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Q&A